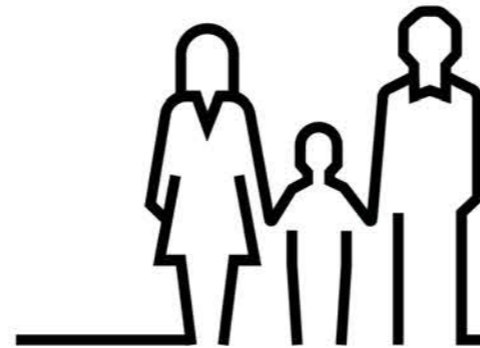


GERMANY

FINDINGS 2018



GLOBAL

PARENTS' SURVEY

METHODOLOGY

On behalf of the Varkey Foundation, Ipsos MORI interviewed **27,380** parents across **29 countries** using an **online survey** via the Ipsos Online Panel system* between the 8th December 2017 and 15th January 2018. These countries were:

Argentina	Japan	United Kingdom
India	Spain	Finland
Singapore	China	Peru
Australia	Kenya**	United States
Indonesia	Turkey	France
South Africa	Colombia	Poland
Brazil	Malaysia	Vietnam
Italy	Uganda**	Germany
South Korea	Estonia**	Russia
Canada	Mexico	

- 1,000 parents took part in Germany. Results contain 1,000 interviews from all other countries except Estonia (500), Kenya (501) and Uganda (371).
- Data has been weighted by age, gender and region of child and corrected for gender of parent.
- As such, the survey is representative of parents of children aged 4-18 in education, based on these characteristics, with equal views from mothers and fathers.
- All countries contribute equally to the total global average. Data has not been adjusted for the relative size of population.
- The survey was conducted online. For countries where internet penetration is low (such as India, Uganda, Kenya, Peru and Indonesia), it is important to note that the data is representative of the urban online population, which tends to be better educated and financially better off.

*In countries where Ipsos Online Panel System had low coverage, local panel providers who were members of ESOMAR were used instead.

**These countries are relatively underdeveloped in terms of online surveying, and therefore contained a lower sample to avoid over-representing the relatively small online population



Over **two-thirds** of German parents (**34%**) list terrorism and conflict as among their top three anxieties about their child's future, the highest of all countries surveyed.

Global average 16%

Global rank 1st



If there were additional funds for their child's school, **76%** of German parents would like to see them spent on more teachers or better pay for existing teachers. This is higher than any other country surveyed.

Global average 50%

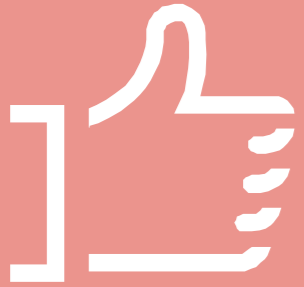
Global rank 1st



Fifty-seven percent of German parents think the quality of teaching at their child's school is fairly good or very good, the third lowest of all the countries polled after South Korea (**43%**) and Russia (**48%**).

Global average 78%

Global rank 27th



Only **30%** of parents in Germany rate the quality of free to attend schools in their country as good. This is despite Germany ranking **16th out of 70** countries in PISA.

Global average 45%

Global rank 21st



German parents are the second least likely of all countries surveyed to help their children with their education - **36%** of German parents do not help their children with education at all compared with a survey average of **23%**.

Global average 23%

Global rank 2nd

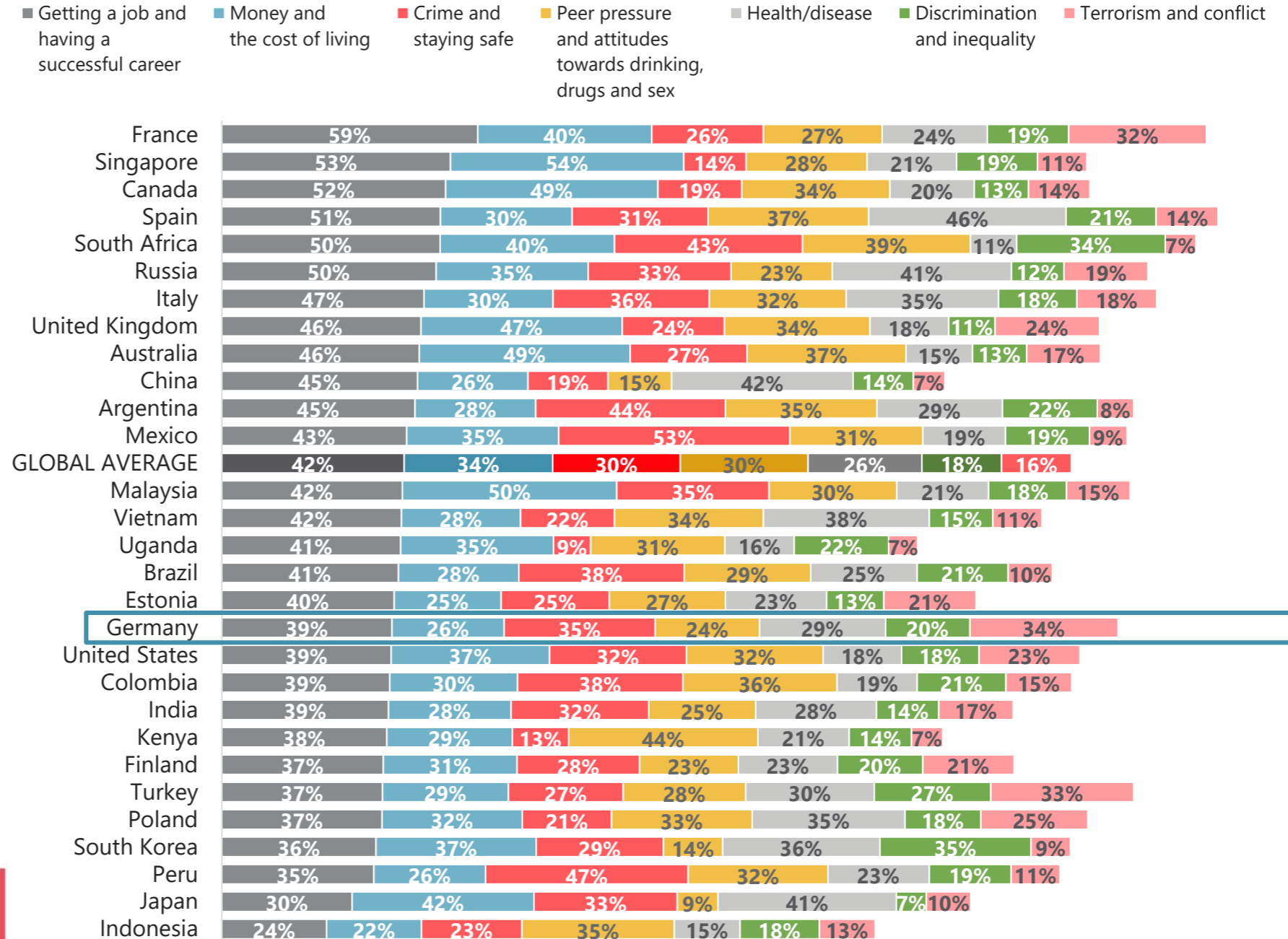


What, if any of the following, causes you the most anxiety about your child's future?

Over two-thirds of German parents (34%) list terrorism and conflict as among their top three anxieties about their child's future, the highest of all countries surveyed.

GLOBAL PARENTS' SURVEY

Top 7 categories most often chosen as 1st, 2nd or 3rd choice globally



NB: 30% of parents from Indonesia gave an answer of 'don't know'

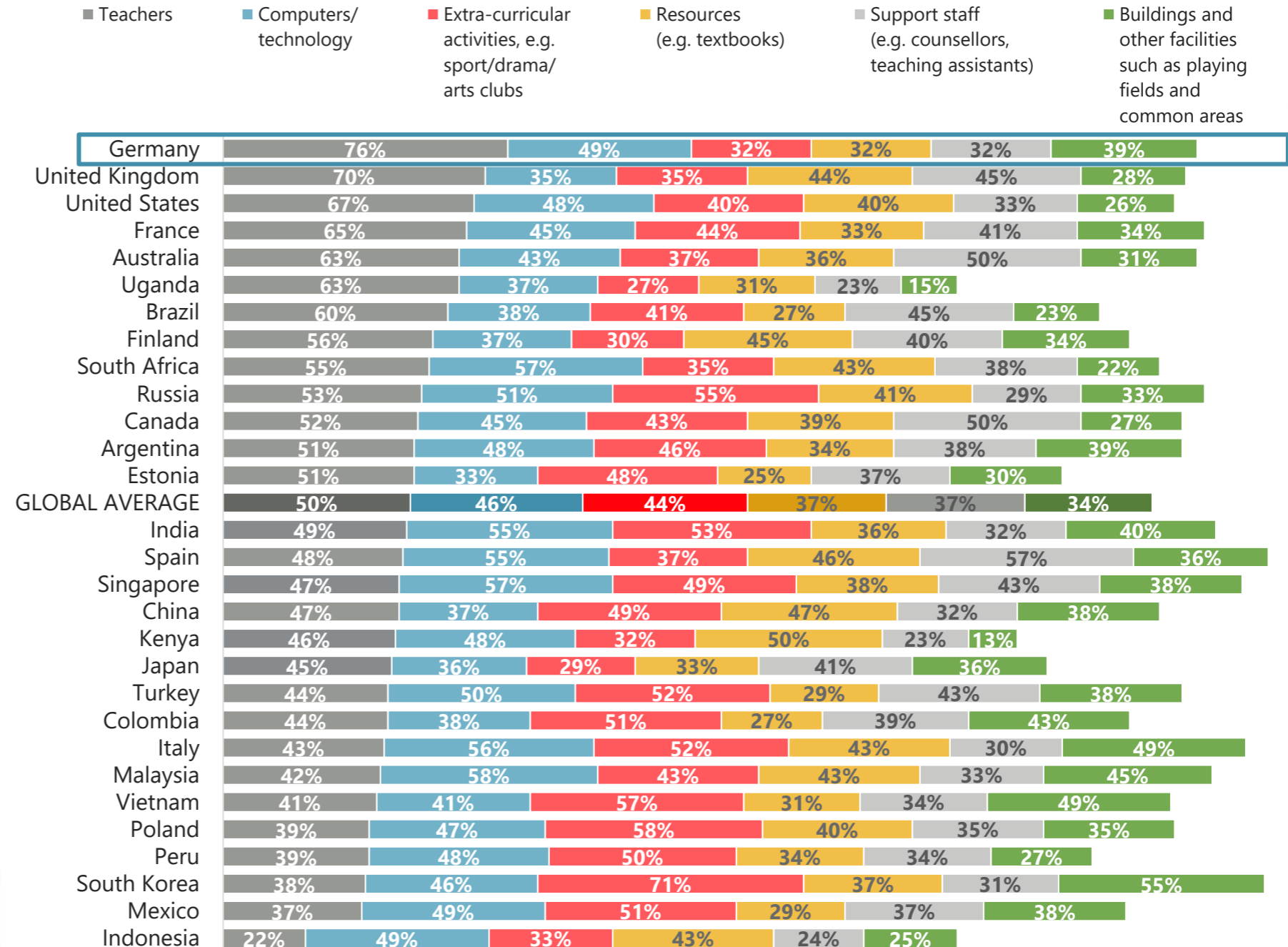
Base: All parents (27380). Research commissioned by the Varkey Foundation, conducted by Ipsos MORI between 8th December 2017 - 15th January 2018.

If there were additional funds for your child's school, which of the following would you like to see it spent on?

If there were additional funds for their child's school, **76%** of German parents would like to see them spent on more teachers or better pay for existing teachers. This is higher than any other country surveyed.

GLOBAL PARENTS' SURVEY

Top 6 categories most often chosen as 1st, 2nd or 3rd choice globally



NB: 30% of parents from Indonesia gave an answer of 'don't know'

Base: All parents (27380). Research commissioned by the Varkey Foundation, conducted by Ipsos MORI between 8th December 2017 - 15th January 2018.

How would you rate the quality of teaching at your child's current school?

Fifty-seven percent of German parents think the quality of teaching at their child's school is fairly good or very good, the third lowest of all the countries polled after South Korea (43%) and Russia (48%).

*Mean science score in PISA Science 2015

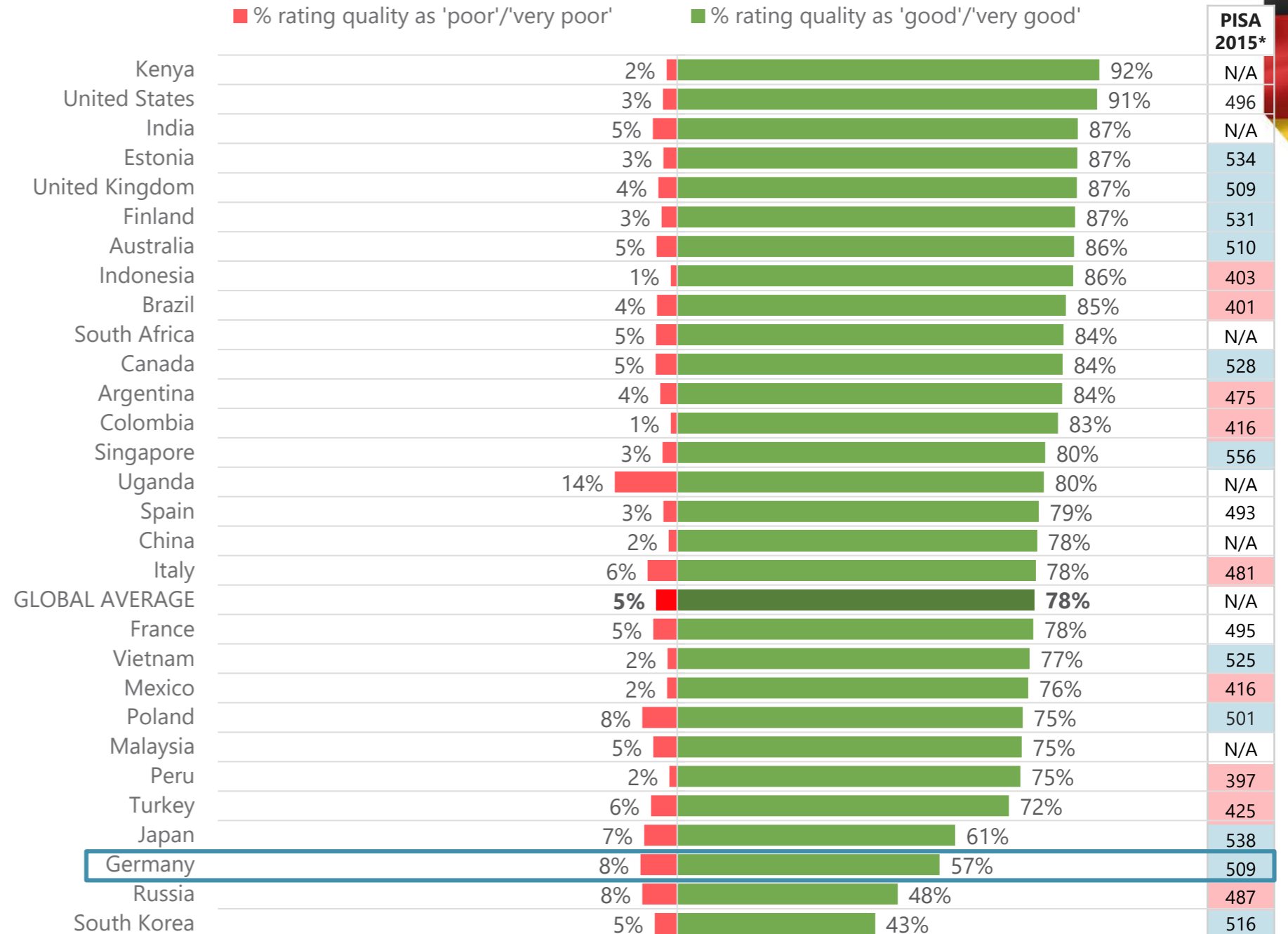
Countries/economies with a mean performance/share of top performers above the OECD average; countries/economies with a share of low achievers below the OECD average

Countries/economies with a mean performance/share of top performers/share of low achievers not significantly different from the OECD average

Countries/economies with a mean performance/share of top performers below the OECD average; countries/economies with a share of low achievers above the OECD average

GLOBAL

PARENTS' SURVEY



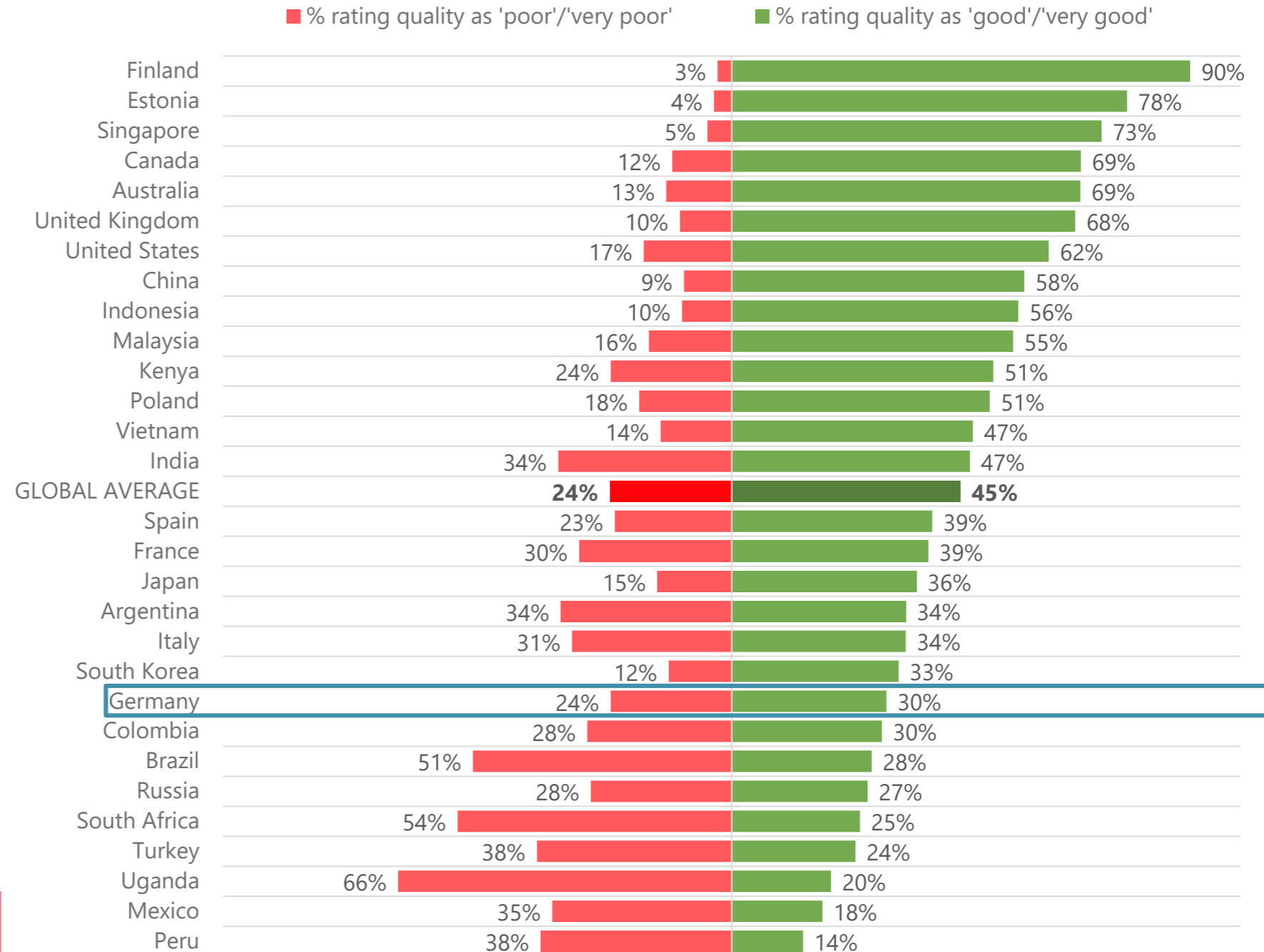
Base: All parents (27380). Research commissioned by the Varkey Foundation, conducted by Ipsos MORI between 8th December 2017 - 15th January 2018.

How would you rate the quality of free to attend government-funded schools in your country?

Only **30%** of parents in Germany rate the quality of free to attend schools in their country as good. This is despite Germany ranking **16th out of 70** countries in PISA.

The US, by contrast, **rank 25th in PISA** but **91%** of American parents rate the quality of teaching at their child's school as good and **62%** rate the quality of free to attend schools in the US as good.

GLOBAL PARENTS' SURVEY

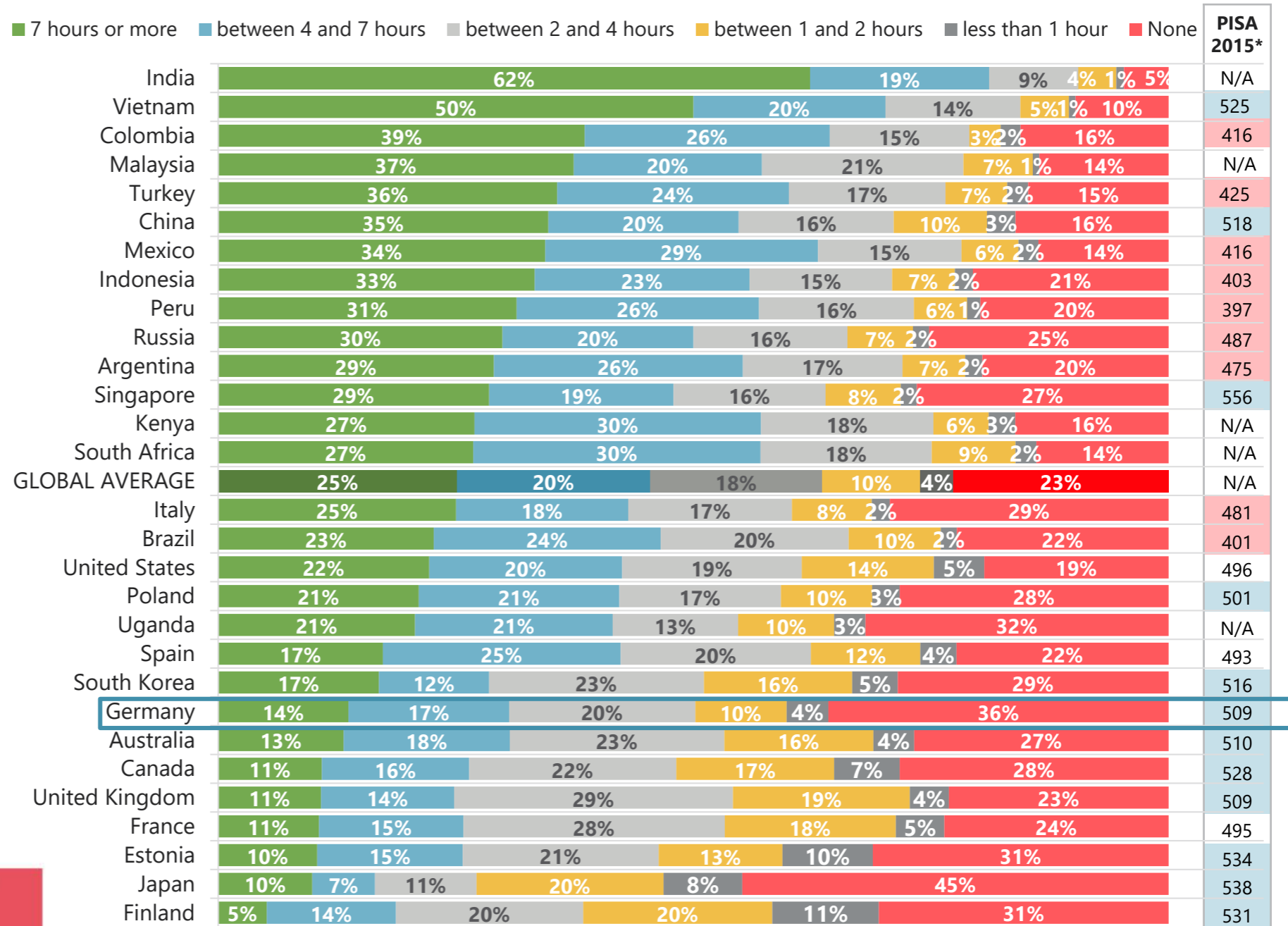


GERMANY FINDINGS 2018

On average, how much time, do you spend helping your child academically with their education per week (e.g. help reading to them or helping with homework)?

German parents are the second least likely of all countries surveyed to help their children with their education - **36%** of German parents do not help their children with education at all compared with a survey average of **23%**. This figure is higher than any other country in the world apart from Japan (**45%**). Only **14%** spend 7 or more hours a week helping, lower than the global average of **25%**.

GLOBAL PARENTS' SURVEY



Base: All parents (27380). Research commissioned by the Varkey Foundation, conducted by Ipsos MORI between 8th December 2017 - 15th January 2018.